



Investment Evolution Corporation

(Incorporated in the Republic of Seychelles on 8 January 2020)

(Company Number 217938)

("IEC" or "the Company")

ISIN: SC3565AIAB32

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that Investment Evolution Corporation will be holding an Extraordinary General Meeting for its Shareholders on Tuesday 4th October 2022 at 9:30am (UTC+2) at the Dragonara Business Centre, 5th Floor, Dragonara Road, St. Julian's, Malta.

AGENDA

1. ORDINARY RESOLUTION NUMBER 1: to delist the Company and to stop trading on the Main Board of MERJ Exchange, the listed exchange of Seychelles with immediate effect.
2. ORDINARY RESOLUTION NUMBER 2: to approve the reorganization of the Company structure via the transfer of all operations, assets and loan contracts of the Company into IEC Credit Group SL (a new Spain company in the process of being incorporated to facilitate the reorganization of the Company) and the shareholders authorizing and instructing the Board of Directors of the Company to take such steps required to facilitate the reorganization. All shareholders of the Company who complete KYC requirements and pay a processing fee will receive pro-rata shares equivalent to their current percentage shareholding in a new Spain holding company that will acquire IEC Credit Group SL. Management plan to apply for listing of the new Spain holding company on the Euronext stock exchange in 2023.
3. ORDINARY RESOLUTION NUMBER 3: to approve the dissolution and winding up of the Company.

Disclaimer Notice: The information contained in this communication, including attachments, is not to be construed as advice unless specifically referred to as "Advice". Moreover, this communication does not constitute an offer to sell or the solicitation of an offer to buy.

PKF Capital Markets (Seychelles) Limited is a member firm of the PKF International Limited family of legally independent firms. PKF Capital Markets (Seychelles) Limited is a licensed Securities Dealer with the Financial Services Authority of Seychelles (SD001) and a member of MERJ Securities Exchange.



RECORD DATE

The record date for determining which shareholders are entitled to attend, participate in and vote at the Extraordinary General Meeting, and the last day to trade in this respect, is Monday 19 September 2022.

VOTING AND PROXIES

In the event that a shareholder is unable to attend the Extraordinary General Meeting on Tuesday 4th October 2022 they are entitled to appoint a proxy to attend, vote and speak in his/her stead.

A form of proxy is attached for the convenience of any shareholder who cannot attend the Extraordinary General Meeting. Please promptly submit your proxy vote by signing, dating, and returning the enclosed proxy card or voting instruction form to iec@investmentevolution.com or deposited at the Registered Office of the Company no later than 48 hours before the time fixed for holding the Meeting so that your shares will be represented and voted at the meeting.

PROXY VOTING ROADMAP

BOARD PROPOSALS	BOARD RECOMMENDATION	
Item 1: Delisting of the Company from MERJ Exchange	FOR	
Item 2: Reorganization of the Company structure	FOR	
Item 3: Approval of the dissolution and winding up of the Company	FOR	

Seychelles

19 September 2022

Sponsor

PKF Capital Markets (Seychelles) Limited

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